



Gay & Lesbian Advocates & Defenders

30 Winter Street
Suite 800
Boston, MA 02108
P 617.426.1350
F 617.426.3594
www.glad.org

Making Gifts of Stock to Gay & Lesbian Advocates & Defenders

Thank you for supporting GLAD. Donating stock or other securities takes just three easy steps. Please keep in mind that gifts of stock or mutual funds must be received by our broker by December 31 in order to count as a tax deduction for the current year.

If you have any questions or need additional information, please contact Janet Lawn, Director of Development, at 617.426.1350.

Step 1: Direct your gift to our broker

Wells Fargo Advisors, LLC
One New Hampshire Avenue, Suite 100
Portsmouth, NH 03801

Contact: Peggy Janusz, 800.422.1030

Account name: Park Square Advocates
DTC number: 141
Account number: 4982-1988
GLAD tax id number: 04-2660498

Step 2: Complete the following information

Your Name: _____
(first) (middle) (last)

Address: _____
(street) (apt/unit #)

(city) (state) (zip)

Phone: () _____ - _____ **This is a (check one):** Home | Work | Cell

Phone: () _____ - _____ **This is a (check one):** Home | Work | Cell

Name of stock or mutual funds: _____

Number of shares: _____ **Date of gift:** ____/____/____

Estimated value of gift: \$ _____

Step 3: To ensure that you are properly credited and acknowledged for your gift, please send a copy of this form to GLAD

Fax: 617.426.3594

Mail: 30 Winter Street
Suite 800
Boston, MA 02108